



Investor's Guide

2nd Edition | 2026

Globally Elite

Australia is home to elite stallions and bloodstock that rank among the best in the world.

Select Elite Global Stallions

Stallion	% Group Winners to Runners	% Group 1 Winners to Runners
Deep Impact	9.60%	3.44%
Dubawi	10.90%	3.47%
Extreme Choice	9.50%	4.05%
Frankel	11.10%	3.88%
Galileo	10.20%	4.02%

Source: Arion, March 9, 2026.



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Photo: Newgate & Laura Lebedeff

Hong Kong

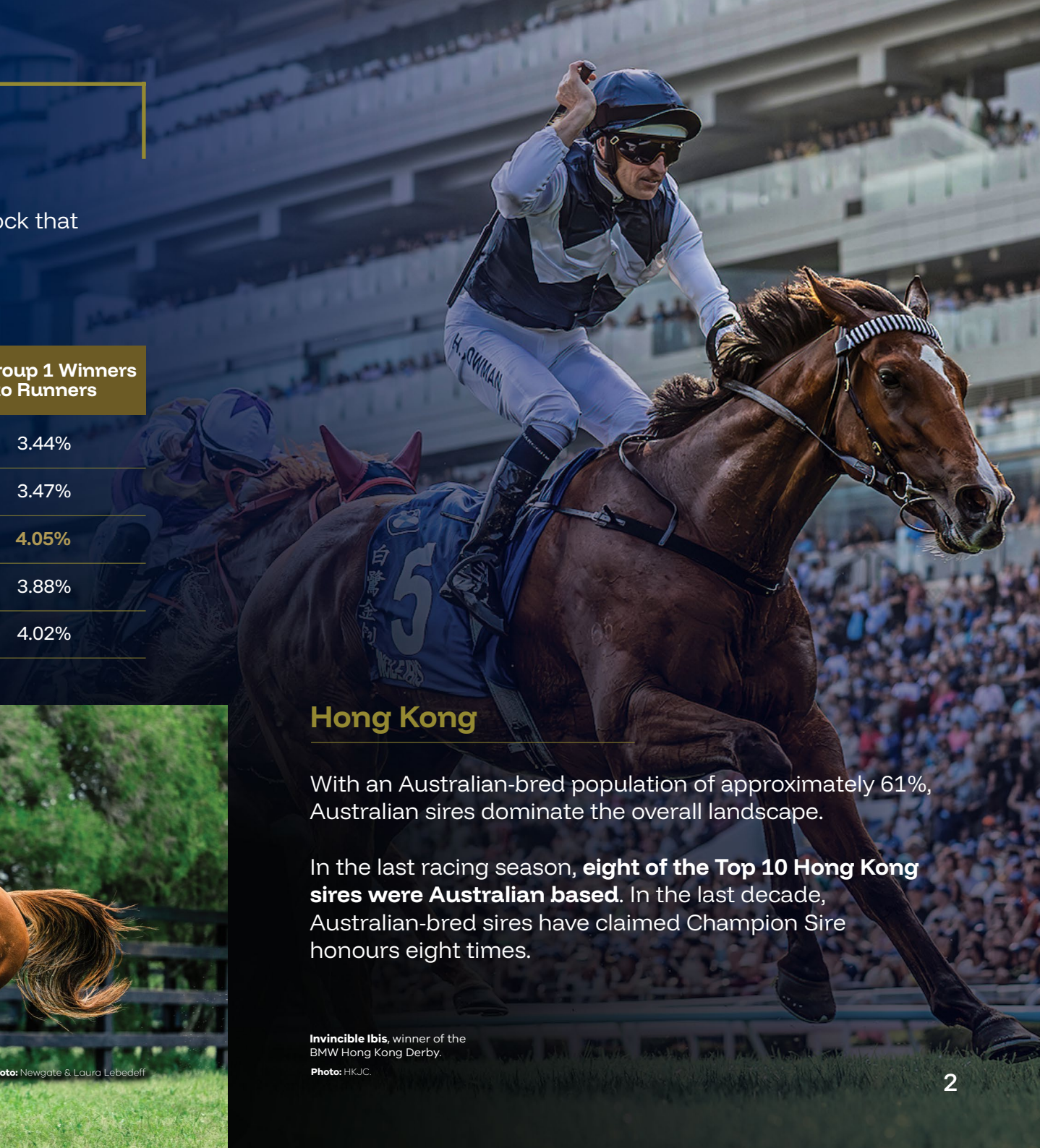
With an Australian-bred population of approximately 61%, Australian sires dominate the overall landscape.

In the last racing season, **eight of the Top 10 Hong Kong sires were Australian based.** In the last decade, Australian-bred sires have claimed Champion Sire honours eight times.

Invincible Ibis, winner of the BMW Hong Kong Derby.

Photo: HKJC.

2



Over the last 3 seasons, in 36 different countries and regions outside of Australia, Australian-bred mares have produced:

178 individual stakes-winners of 285 stake-races

32 individual Group 1 winners of 52 Group 1 races

Australian breeding stock is not only globally elite but also accessible with 15 of the 32 dams of international Group 1 winning horses offered at breeding stock sales.



Source: Arion.

Australian-bred mares continue to have global success from limited opportunities:

Japan

- **Youngstar** (Inglis Premier Sale and Chairman's Sale graduate)
Dam of 2025 Group 1 placed & Group 2 winner Eri King
- **Yankee Rose** (Inglis Classic Sale graduate)
Dam of Champion 2YO & 3YO filly Liberty Island
- **More Than Sacred**
Dam of Group 1 winner Durezza
- **Pippie** (Inglis Classic Sale & Chairman's Sale graduate)
Dam of hugely impressive 2YO filly Empress K, herself an Inglis Easter Sale graduate

America

- **Florentina** (Inglis Chairman's Sale graduate)
Dam of 4x Group 1 winner In Italian

Europe

- **Sea Siren**
Dam of Champion Miler, Warm Heart

Progeny of Australian mares are not only excelling on the racetrack, they are also enjoying strong results in the sale ring overseas. For example, at the 2025 JRHA Yearling and Foal Sale, seven horses out of Australian mares were sold. Of those seven, three finished in the top ten and four sold for more than \$1M USD.

Top 10 Prices - 2025 JRHA Select Sale

Lot	Sire	Dam	Sex	Type	Price (USD)
344	Equinox	Midnight Bisou	Colt	Foal	\$3,918,919
407	Kitasan Black	Simply Glorious	Colt	Foal	\$3,378,379
431	Equinox	Going to Vegas	Colt	Foal	\$3,040,541
45	Kitasan Black	Mosheen (AUS)	Colt	Yearling	\$2,837,838
86	Kitasan Black	Normcore	Colt	Yearling	\$2,770,271
369	Kizuna	Fireburn (AUS)	Colt	Foal	\$2,162,163
80	Kitasan Black	Rabbit Run	Colt	Yearling	\$2,162,163
401	Equinox	Global Beauty	Colt	Foal	\$2,094,595
90	Saturnalia	Yankee Rose (AUS)	Colt	Yearling	\$2,094,595
342	Frankel	Sauterne	Colt	Foal	\$2,027,028

Source: JRHA Select Sale.

Filly & Mare Sales

The average price of stakes-winning fillies and mares sold off the track at breeding stock sales has increased 91% over the last decade.

GROUP 1 WINNER	GROUP 2 WINNER	GROUP 3 WINNER	LISTED WINNER
143%	109%	28%	28%

While the value of black-type fillies and mares has soared, they still represent excellent and accessible value compared to their American and European counterparts.

Group 1 & Stakes-Winning Fillies and Mares sold over the last 5 Years

	G1W	G1W Avg. Price (\$USD)	SW	SW Avg. Price (\$USD)
	73	\$2,342,808	301	\$1,040,257
	23	\$3,673,234	294	\$739,603
	47	\$1,524,596	306	\$498,613





Where Racing Riches Reign Supreme

With **109 races** worth **\$1 million** or more held every **3.3 days** on average, Australia delivers opportunity and prestige like nowhere else in the world.

Ka Ying Rising (NZ), winner of the \$20M Everest.
Photo: Georgia Young.

Number of Races worth \$1 Million (AUD) or more in 2026



Guest House, winner of the \$5M Group 1 Golden Slipper, the world's richest 2YO race.
Photo: Georgia Young.

Australia's Richest Races

G1 THE EVEREST	\$20,000,000
G1 MELBOURNE CUP	\$10,000,000
GOLDEN EAGLE	\$10,000,000
G1 COX PLATE	\$6,000,000
G1 KING CHARLES III STAKES	\$5,000,000
G1 CAULFIELD CUP	\$5,000,000
G1 GOLDEN SLIPPER STAKES	\$5,000,000
G1 QUEEN ELIZABETH STAKES	\$5,000,000
THE QUOKKA	\$5,000,000
G1 DONCASTER MILE HANDICAP	\$4,000,000

Sustained Growth & Rewards

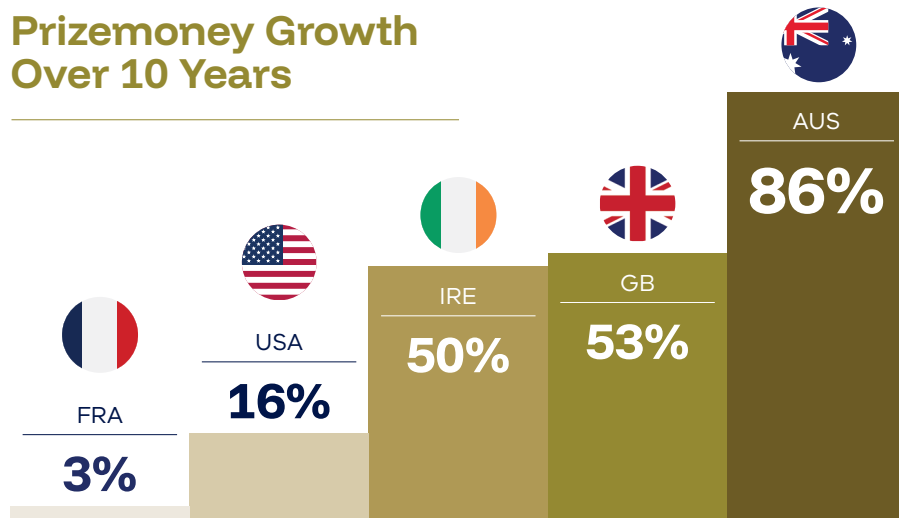
Over the past decade, Australia has experienced the strongest prizemoney growth of any major racing jurisdiction worldwide, with significant increases in both total prizemoney and average prizemoney per race.

Australia is now one of the leading racing jurisdictions by average stakes race prizemoney, surpassing the United States by nearly \$100,000 and Europe and Great Britain by more than \$200,000, offering owners at all levels of the sport exceptionally lucrative rewards.

Bonus opportunities are also thriving, climbing 7.7% in 2025 to surpass \$105 million, including \$34 million from auction houses and more than \$70 million from state racing programs.

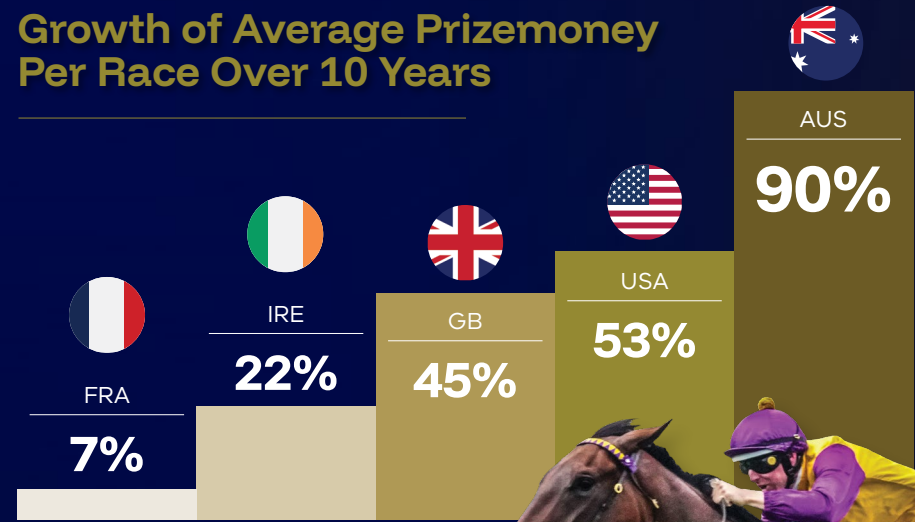


Prizemoney Growth Over 10 Years



Source: Arion.

Growth of Average Prizemoney Per Race Over 10 Years



Source: Arion.

IN EVERY **140**

racehorses had career earnings of over \$500,000 last season & 1 in every 116 racehorses had career earnings of \$1M or more

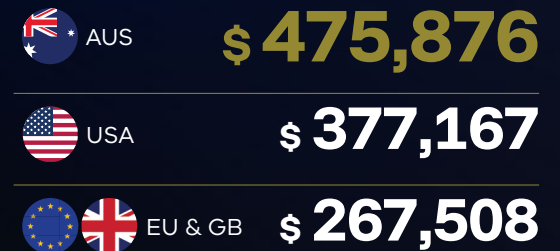
Source: Arion.



McGaw, a \$14K yearling purchase, winner of the \$1M VOBIS Platinum Showdown & the G2 Danehill Stakes.

Photo: Racing Photos.

Average Prizemoney in Stakes Races (AUD)



Source: Arion.

Weanling Sales

With a vibrant yearling market, Australia provides pinhookers an excellent opportunity for strong rewards.

In 2025:

4/5 weanling purchases sold as yearlings made a profit

75% Average profitability

80% Median profitability

2026 Examples

Enbihaar '24 by Too Darn Hot (c)

- Sold for \$775,000 at the Inglis Australian Weanling Sale, purchased by Equine Growth Fund
- Sold for \$2,200,000 at the Inglis Easter Yearling Sale to Watership Down/McKeever Bloodstock/Gai Waterhouse & Adrian Bott Racing

Kiki Express '24 by Anamoe (f)

- Sold for \$360,000 at the Magic Millions National Weanling Sale, purchased by Ciaran Maher Bloodstock
- Sold for \$800,000 at the Magic Millions January Gold Coast Yearling Sale to Matt Laurie Racing/Willannah Park Bloodstock



Enbihaar '24 by Too Darn Hot

Photo: Inglis Easter Yearling Sale 2026.



Kiki Express '24 by Anamoe

Photo: Magic Millions National Weanling Sale 2025.

2026 Australian Breeding Stock Sale Calendar

INGLIS AUSTRALIAN WEANLING SALE

5 - 6 May

INGLIS CHAIRMAN'S SALE

7 May

MAGIC MILLIONS GOLD COAST NATIONAL WEANLING SALE

24 May

MAGIC MILLIONS GOLD COAST NATIONAL BROODMARE SALE

26 - 27 May

INGLIS GREAT SOUTHERN SALE

12 June

Get Involved

Aushorse makes it easy to be part of Australian racing and breeding. Whether you're looking to invest, learn more, or find trusted contacts, we're here to guide you every step of the way. Our team can answer questions, connect you with the right people, and open doors to opportunity.

Australia's leading sales companies, Inglis and Magic Millions, along with the Federation of Bloodstock Agents Australia, also offer expert guidance to help you buy with confidence as you start your journey in Australia.



Federation of
Bloodstock Agents
Australia





aushorse.com.au

Andrew Hore-Lacy
CEO Aushorse & TBA

E: andrew@tbaus.com

Leanna Packard
Head of Marketing
& Partnerships

E: leanna@tbaus.com

Meagan McGrath
Head of Advocacy
& Communications

E: meagan@tbaus.com

Lucas Liang
Asia Representative

E: lucas@aushorse.net.au

info@aushorse.net.au



Aushorse Marketing



[aushorsemarketing](https://www.instagram.com/aushorsemarketing)



[Aushorse_TBA](https://twitter.com/Aushorse_TBA)