



Investor's Guide

2026

“She gives me that ooh la la feeling. We’re so lucky to have her. She’s incredible.”

James McDonald, Channel 7 (Autumn Glow, 2025 Golden Eagle)

“We’re looking at greatness! Another chapter in this stunning career, Autumn Glow wins the Golden Eagle”

Race call, 2025 Golden Eagle



“I’m super competitive and it is very, very special...She’s not the biggest, but she’s the toughest. She’s her own personality. She’s a tough, tough, young lady and she’s been up against the best and she was so good today.”

Bjorn Baker, SKY Racing (Stefi Magnetica, 2025 Group 1 Doncaster)



“I’ve dedicated my whole life to this horse.”

Kevin Daffy, Channel 7 (Oh Too Good, 2025 Group 3 Ladies Day Vase)



“Ecstatic, appreciative, respectful, just an amazing horse. To just continually do what she does, she never ceases to amaze me.”

Ciaran Maher, Channel 9 (Pride of Jenni, 2025 Group 1 Empire Rose)

“...it’s the best innovation in half a century what’s happened in the Everest, in any sport.”

Gerard Whateley, SEN (Giddy Up October 20, 2025)



Where Racing Riches Reign Supreme

With **109 races** worth **\$1 million** or more held every **3.3 days** on average, Australia delivers opportunity and prestige like nowhere else in the world.

Ka Ying Rising (NZ), winner of the \$20M Everest.
Photo: Georgia Young.

Number of Races worth \$1 Million (AUD) or more in 2026



Marhoona, winner of the \$5M Group 1 Golden Slipper, the world's richest 2YO race.
Photo: Georgia Young.

Australia's Richest Races

G1 THE EVEREST	\$20,000,000
G1 MELBOURNE CUP	\$10,000,000
GOLDEN EAGLE	\$10,000,000
G1 COX PLATE	\$6,000,000
G1 KING CHARLES III STAKES	\$5,000,000
G1 CAULFIELD CUP	\$5,000,000
G1 GOLDEN SLIPPER STAKES	\$5,000,000
G1 QUEEN ELIZABETH STAKES	\$5,000,000
THE QUOKKA	\$5,000,000
G1 DONCASTER MILE HANDICAP	\$4,000,000

Sustained Growth & Rewards

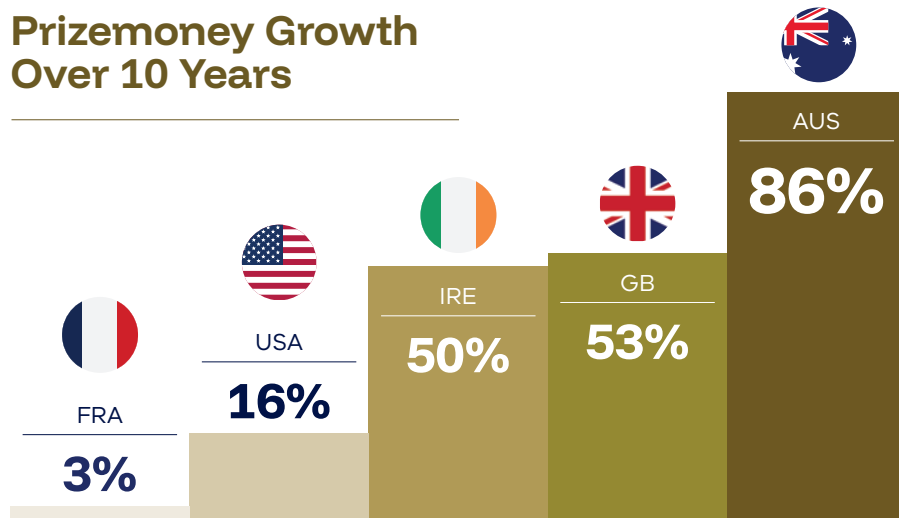
Over the past decade, Australia has experienced the strongest prizemoney growth of any major racing jurisdiction worldwide, with significant increases in both total prizemoney and average prizemoney per race.

Australia is now one of the leading racing jurisdictions by average stakes race prizemoney, surpassing the United States by nearly \$100,000 and Europe and Great Britain by more than \$200,000, offering owners at all levels of the sport exceptionally lucrative rewards.

Bonus opportunities are also thriving, climbing 7.7% in 2025 to surpass \$105 million, including \$34 million from auction houses and more than \$70 million from state racing programs.

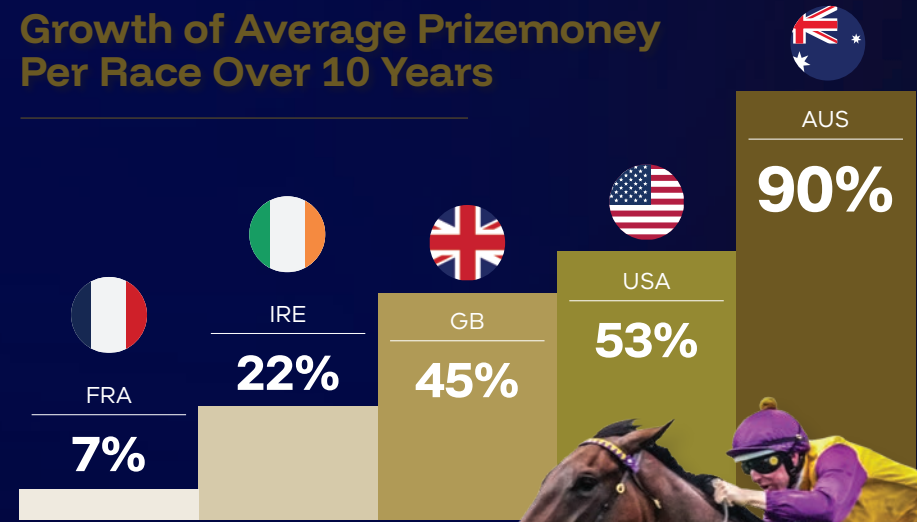


Prizemoney Growth Over 10 Years



Source: Arion.

Growth of Average Prizemoney Per Race Over 10 Years



Source: Arion.

IN EVERY
140

racehorses had career earnings of over \$500,000 last season & 1 in every 116 racehorses had career earnings of \$1M or more

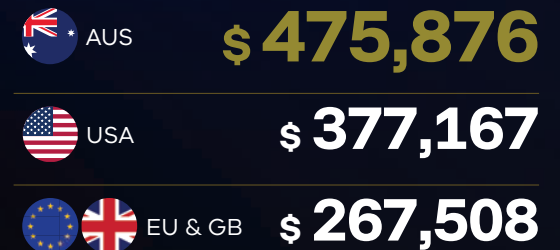
Source: Arion.



McGaw, a \$14K yearling purchase, winner of the \$1M VOBIS Platinum Showdown & the G2 Danehill Stakes.

Photo: Racing Photos.

Average Prizemoney in Stakes Races (AUD)



Source: Arion.

Where Excellence Delivers Opportunity




Australia stands at the pinnacle of global racing, hosting more elite Group 1s than any other jurisdiction and consistently producing the world's best sprinters.

In an extraordinary display of dominance, Australian-bred horses have claimed the title of world's best sprinter in 15 of the past 20 years.

This year alone, three of the four multiple Group 1 sprint winners in the world are Australian bred.

Australia leads the world with the highest number of Group 1 races in the Global Top 100, 30 total in 2024.

% OF RACES ON THE TOP 100 LIST

	3Y	5Y	ALL TIME
	23.72%	24.08%	23.66%
	17.63%	17.48%	18.50%
	14.74%	15.15%	16.65%
	12.82%	12.62%	11.68%
	9.62%	9.13%	9.54%
	8.65%	7.96%	7.30%

Source: International Federation of Horseracing Authorities (IFHA).

Briasa, winner of the \$3M Group 1 TJ Smith Stakes.

Photo: Georgia Young.



3x Group 1 winning sprinter **Asfoora**.

Photo: Liesl King.



On A Global Stage

Australian sprinting sensation **Asfoora** has cemented her place in history, becoming 1 of only 14 horses in the past decade to win multiple Group 1 sprints over 1000m to 1200m across multiple countries.

Even more remarkably, she is the only non-European-bred sprinter to achieve multiple Group 1 victories in Europe at these distances over the last ten years, in a stunning testament to Australia's world-class breeding and racing excellence.

Source: Arion.

History Making Melbourne Cup

Half Yours, the sole Australian-bred contender in this year's 24-horse Melbourne Cup field, made history as the first Australian-bred horse since 1939 to capture both the Caulfield Cup and the Melbourne Cup in the same year.

For the first time since 2009, Australian-bred horses have claimed consecutive victories in the Melbourne Cup.

Jamie Melham became the first female jockey in history to complete the cups double.

"I was trying to get them (Calvin McEvoy and Rayan Moore) to stop because I thought it was enough money. They pushed hard to keep going and we had no owner for him. We specked him and wow, what a good decision that was that day. The journey that he has had us on, to be able to do what we've wanted to do to get him to this race. He's a very special horse."

Co-trainer, Tony McEvoy

"This is what we do it for. This is why we get up out of bed every morning at 4am, work our arses off. I've had some really great days on the track but nothing ever, ever compares to this feeling right now that I'm feeling."

Jockey, Jamie Melham after winning the 2025 Melbourne Cup

"Half Yours was bred on the farm and to think he's now a Melbourne Cup winner is immensely satisfying and something Colin was striving to achieve."

Breeder, Janice McKenna

Photos: Racing Photos.



Australia Gallops to Hong Kong Supremacy

With a current Australian-bred population of approximately 61%, Australian sires dominate the overall landscape. In the last racing season, **eight of the Top 10 Hong Kong sires were Australian based**. In the last decade, Australian-bred sires have claimed Champion Sire honours eight times.

Dominance of Australian-breds in 2024/2025


67% of individual stakes winners

61% of all group winners


80% of Hong Kong's most improved horses

2/3 horses that rate 100+

Source: HKJC.




My Wish (top), crowned Hong Kong's most improved horse in 24/25. He started his campaign rated 54 and finished the campaign with four wins, two seconds, and two thirds and a rating of 105.



Tomodachi Kokoroe (bottom), ran the second fastest 1200m time in Hong Kong history, second only to the world's best sprinter, \$20M Everest winner Ka Ying Rising.

Photo: HKJC.



Voyage Bubble, only the 2nd horse in Hong Kong history to win the Triple Crown.

Photo: HKJC.

Premier Bloodstock, Exceptional Value

Buyers in Australia pay less on average at yearling sales than in America, Europe, and the U.K., while gaining greater access to future stakes winners and Group 1 winners.

Yearlings Offered in the Last Three Seasons (AUS)

62%
Individual Stakes Winner

62%
Total G1 Winner

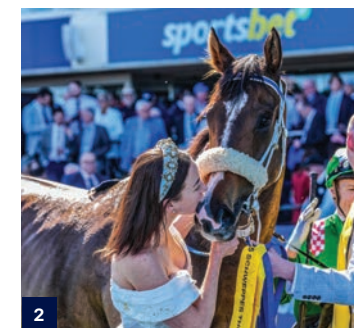
Higher than America
the EU and GB.

Despite the lower initial cost, residual value remains high in Australia. For example, over the past decade, the average price of stakes-winning fillies and mares at breeding stock sales has soared an astonishing 91%, while Group 1 and Group 2 winners have more than doubled in value over the same period.

Additionally, demand and competition for stallion prospects remain strong, with their values having surged over the past decade.

Private Harry purchased for \$115,000 at Inglis Classic, sold to Yulong as a stallion prospect after winning the Group 1 Galaxy.

Photo: Georgia Young.



1) Stefi Magnetica, earner of \$7M+, including Group 1 Doncaster & Stradbroke Handicap wins, a \$140,000 Magic Millions yearling. **2) Ole Dancer**, winner of the Group 1 Thousand Guineas, a \$350,000 Magic Millions yearling. **3) Skybird**, a \$110,000 Inglis Classic Yearling, winner of the Group 1 Lightning Stakes. **4) Autumn Glow**, undefeated Golden Eagle & Group 1 winner, a \$1,800,000 Inglis Easter Yearling Sale purchase and earner of over \$7M.

Photos: Georgia Young (1), Racing Photos (2 & 3), Lisa Grimm (4).

2026 Australian Yearling Sale Calendar

MAGIC MILLIONS GOLD COAST YEARLING SALE	13 - 18 January
INGLIS CLASSIC YEARLING SALE	8 - 10 February
MAGIC MILLIONS PERTH YEARLING SALE	19 - 20 February
MAGIC MILLIONS TASMANIAN YEARLING SALE	23 February
INGLIS PREMIER YEARLING SALE	1 - 3 March
MAGIC MILLIONS MARCH YEARLING SALE	12 - 13 March
MAGIC MILLIONS ADELAIDE YEARLING SALE	19 - 20 March
INGLIS EASTER YEARLING SALE	29 - 30 March
INGLIS HTBA YEARLING SALE	19 April

In A League of Its Own

Racing is part of Australia's social fabric, with more owners than any other country and unmatched opportunities to participate through syndicates and leases.

12,039

Number of Syndicates in 24/25

59,471

Number of Syndicate Members in 24/25

11,987

Number of people who participated in racing through leases in 24/25

Ownership By Population

	Racehorse Owners	Population
	137,186 1 IN 201 AUSTRALIA	27.5M
	4,741 1 IN 1,135 IRELAND	5.3M
	14,000 1 IN 4,949 UK	69.2M
	5,624 1 IN 12,163 FRANCE	68.4M
	19,382 1 IN 17,687 USA	342.8M

Racing in Australia is thriving with ownership **up over 35% in the past decade, and by 45% among under 25s**. Young fans are flocking trackside too. The Everest

attracted Sydney's youngest crowd ever (60% under 26), and the 2025 Caulfield Cup Carnival attracted a crowd that was nearly 50% female, with a third aged 25 or below.

Source: Racing NSW & MRC.

Get Involved

Aushorse makes it easy to be part of Australian racing. Whether you're looking to invest, learn more, or find trusted contacts, we're here to guide you every step of the way. Our team can answer your questions, connect you with the right people, and open doors to opportunity.

Australia's leading sales companies, Inglis and Magic Millions, along with the Federation of Bloodstock Agents Australia, also offer expert guidance to help you buy with confidence and start your journey in the world's most exciting racing nation.



Federation of Bloodstock Agents Australia







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